SEED ROUND | 2026

# ARMSTEAD HOLDINGS

*First the AI stack. Then every other stack.*

One human and tens of thousands of AI agents. The first conglomerate built from the chip up, by and for the singularity.

*Pecunia Pro Humanitati. Money for humanity.*

**Thomas Armstead, Founder and Chief Executive**
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# One human. Tens of thousands of AI agents.

*A new kind of conglomerate, from the chip up, by and for the singularity.*

**Not just vertically OR horizontally integrated: vertically AND horizontally integrated.**

Every line shares one AI spine, one customer base, one operator.

Targeting 100X annual growth for the next decade.

Armstead Holdings will be the definitive company of the singularity industrial revolution.



**1 human | 10,000s of AI agents | 99.99% autonomous**

# Small business is underserved on both sides.

Capital is slow and expensive. Banks price out small operators and push them into predatory paper. Armstead brokers this market and sees the gap daily.

AI is sold to enterprises, not to the 33M US small businesses that need it most, at a price they will pay.

Financing, marketing, staffing and technology each come from a different firm, with a different contract and no shared data.

**Nobody owns the whole relationship, so nobody owns the most valuable data set in the segment.**



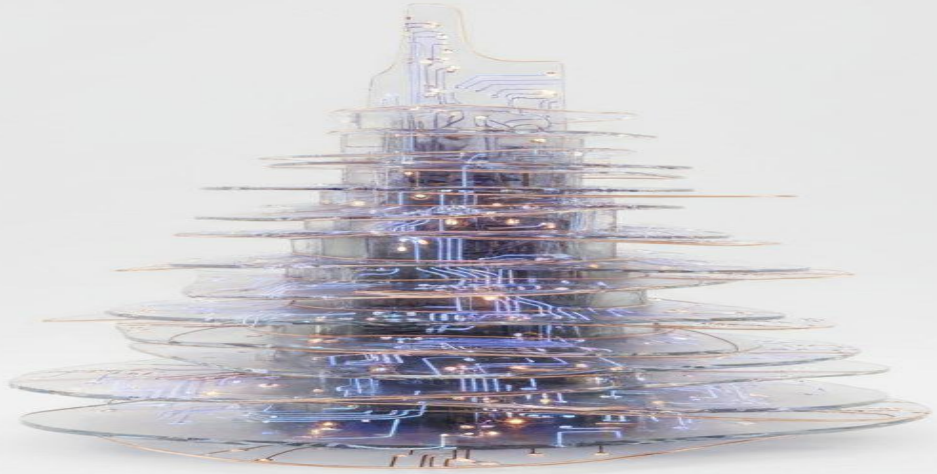
# One company. Every line. One AI spine.

**CAPITAL** Business financing (equipment finance, sale-leaseback) and acquisitions; real estate financing and acquisitions. Each with its own fund.

**DEMAND AND LABOR** ABC business consulting; social media management and marketing; outsourced sales; newsletter network; staffing.

**THE AI STACK** Using AI to build, buy and own the stack: energy, chips, data centers, models, robotics, AI video, space, aeronautics.

*Every line sells to the same customer: the American small business owner. One acquisition cost, many ways to monetize it.*

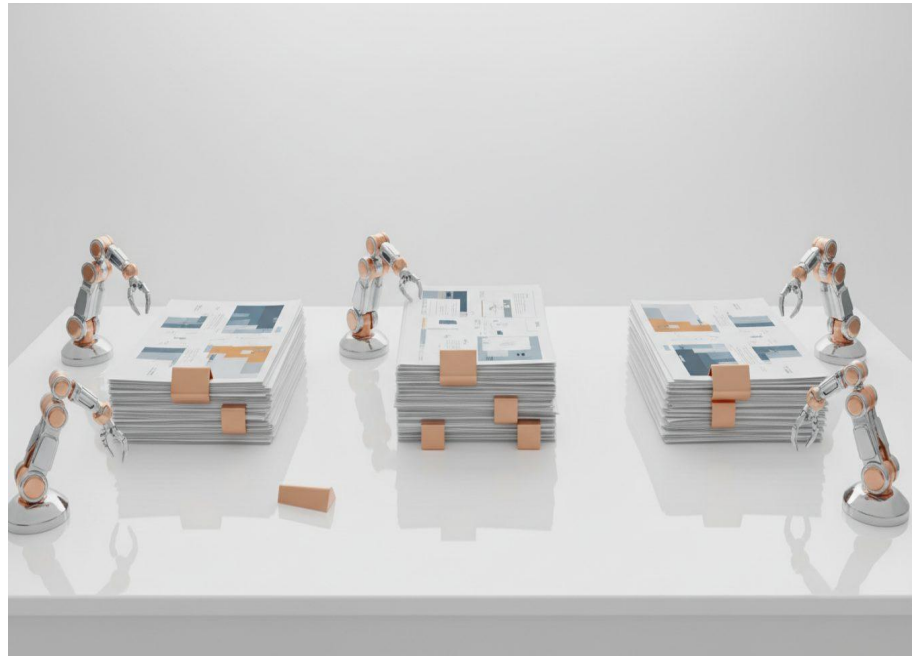


# Built and running today.

Live operating lines: brokerage placing files with funders and ISOs, social management, newsletter publishing, lead generation.

Proprietary lead engine: UCC filings scraped and enriched in house, not bought, with a repeatable state-by-state process.

Agent workforce in production: sorting, enrichment, outreach drafting and publishing already run on agents rather than staff.



**KEY NUMBERS** Revenue last 12 months [ ] · files placed / funded [ ] · enriched leads [ ] · subscribers [ ] · clients under management [ ] · headcount: 1 operator + agent stack.

# The capital is moving. The structure is not.

Bessemer closed $5.75B on Sep 23, 2026, with $1.75B reserved for seed and early-stage AI across the US, Europe, India and Israel.

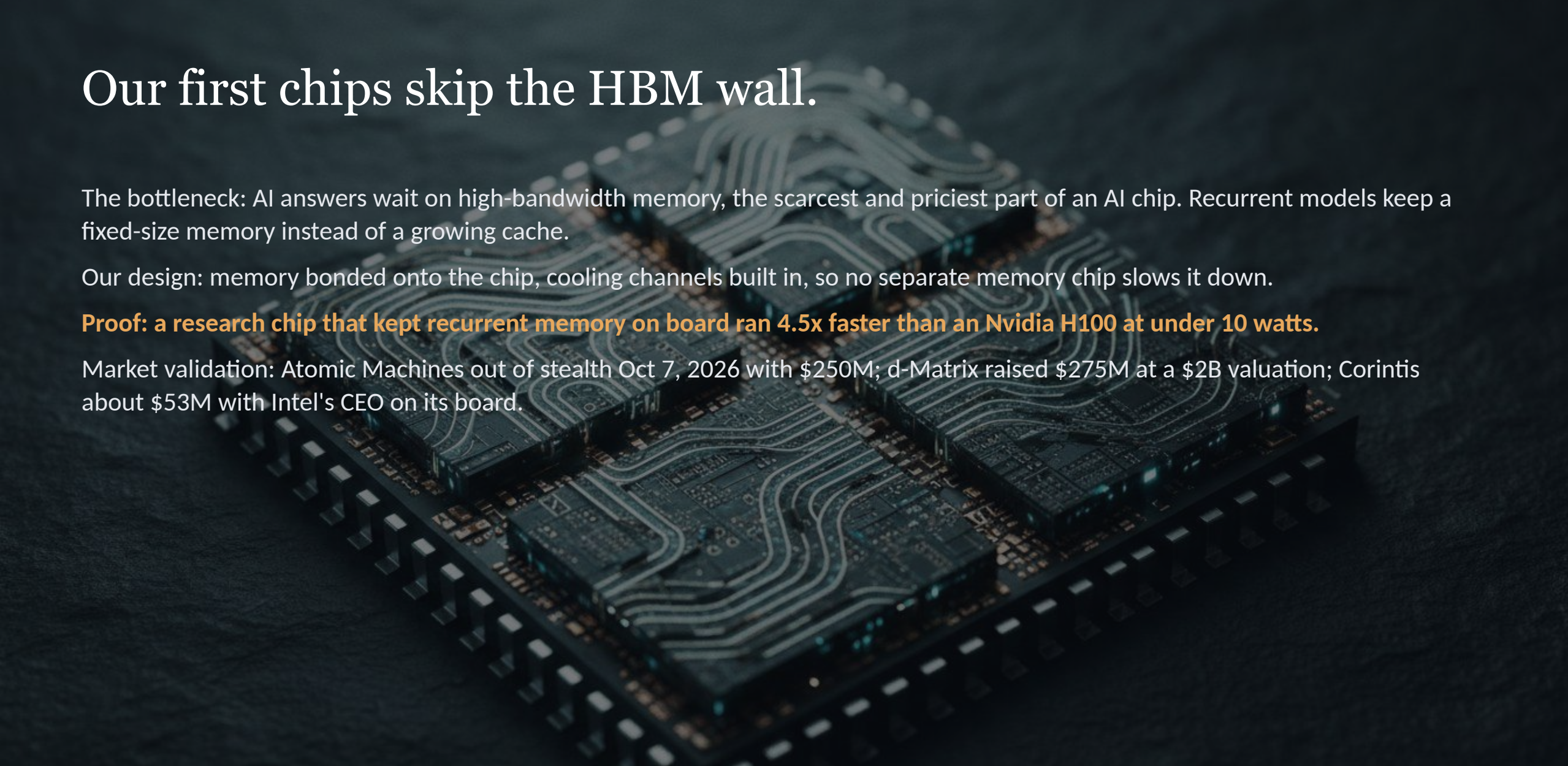
Accel raised $5B for late-stage and AI-focused companies in the same cycle.

Family offices are moving into AI directly: alternatives now 42% of the average portfolio.

Q3 2026 set the record: 27 rounds of $1B or more, and AI took $102B of the $159B raised, 64% of every venture dollar.

**Every one of those dollars chases the same shape: one software product. Nobody funds the operator using AI to run many businesses at once. That is the asymmetry we are offering.**

# Our first chips skip the HBM wall.



The bottleneck: AI answers wait on high-bandwidth memory, the scarcest and priciest part of an AI chip. Recurrent models keep a fixed-size memory instead of a growing cache.

Our design: memory bonded onto the chip, cooling channels built in, so no separate memory chip slows it down.

**Proof: a research chip that kept recurrent memory on board ran 4.5x faster than an Nvidia H100 at under 10 watts.**

Market validation: Atomic Machines out of stealth Oct 7, 2026 with $250M; d-Matrix raised $275M at a $2B valuation; Corintis about $53M with Intel's CEO on its board.

Sources: Gupta et al., arXiv 2603.05931 (Mar 2026); Microsoft in-chip cooling (Sep 2025); Atomic Machines launch, Business Wire (Oct 7, 2026); d-Matrix (SiliconANGLE); Corintis (Tech Funding News).

# 100 models in one, priced by the task.

## $1 a month. 100M users = $1.2B a year.

Model and reasoning routing by the token: every job runs on the model built for it. Example: 120 seconds of scraping, a question, a design and an email across 58 of 100 models = $0.0001.

Affinity: thousands of models tuned to hometowns, social and ethnic groups, sports, clubs and lifestyle interests.

**1M users = $12M a year.  10M = $120M.  100M = $1.2B.**

They route other people's models: Stripe agreed to buy OpenRouter for $7B+. We own the models, the chips and the compute underneath them.

*Revenue figures illustrative, at $1 per user per month.*



# An operator, not a research project.

Already in the market: Armstead Capital brokers real financing for real businesses today. The customer relationships are not hypothetical.

Owns its data: leads scraped and enriched in house, so the asset compounds and cannot be resold out from under us.

New York based, national in reach, serving the operators most lenders and agencies ignore.

Built on a fixed promise: The Highest Quality & Lowest Cost on every service line.

Standing support: a medical board, including a Memphis member, backs healthcare. The only board for now; every other line runs lean.



# What the capital buys.

**0-12 MONTHS** Owned sending infrastructure and CRM at scale; two service lines to repeatable monthly revenue; national UCC data coverage.

**12-24 MONTHS** Equipment finance and sale-leaseback book opened; robotics deployment line live; first acquisitions closed.

**24-36 MONTHS** Our language model licensed outside the group; media and newsletter network monetized; audited and raise ready.



# Seed capital to put the stack on national rails.

**RAISING: $10M.** SAFE, valuation cap. Target close January 2027. Lead sought: yes.

**USE OF FUNDS:** data and outreach infrastructure 30% · compute and the agent layer 25% · capital to hold finance paper 20% · first acquisitions 15% · working capital 10%.

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